



REPLACEMENT SHEET

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RAY, ET AL
SCK YO920030627US1

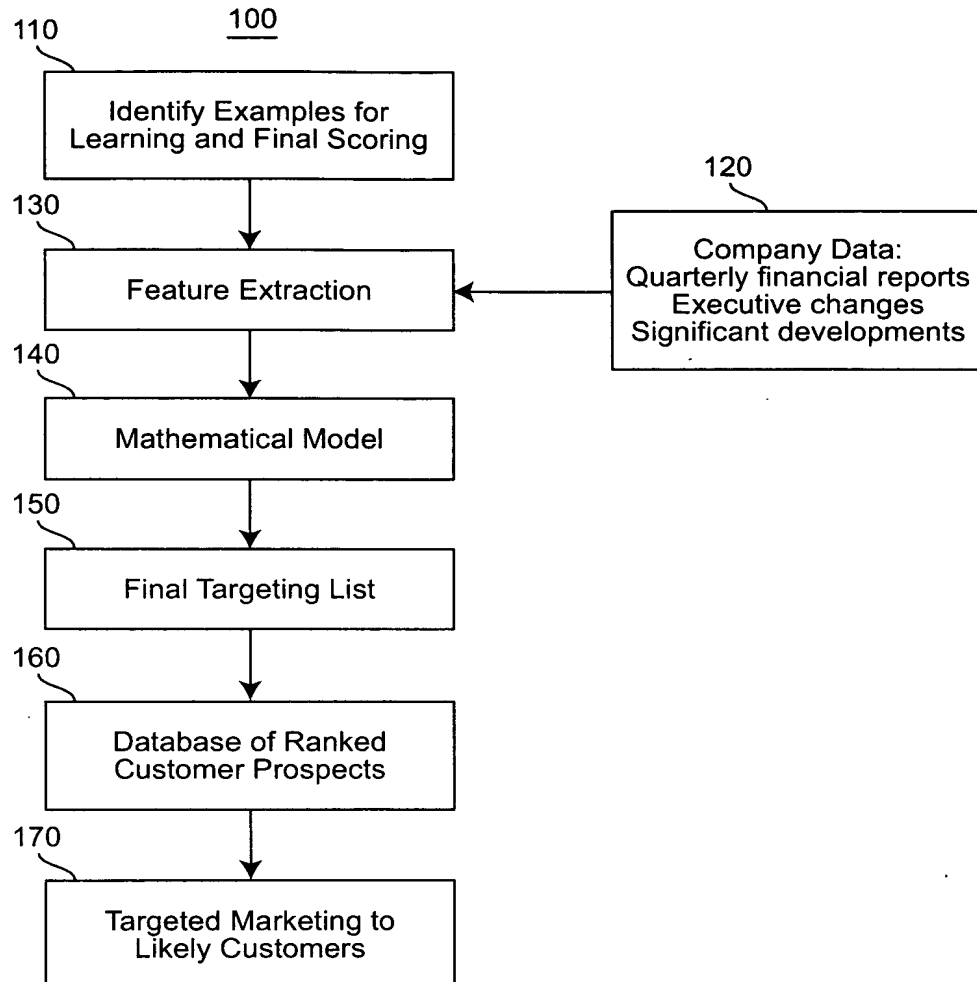


Figure 1

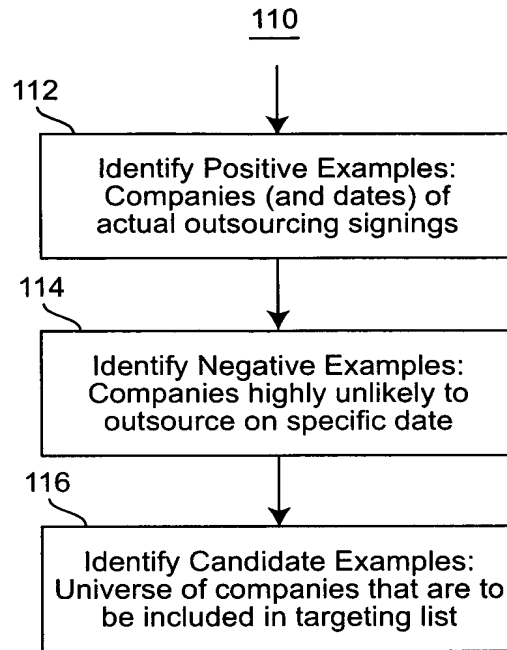


Figure 2

REPLACEMENT SHEET

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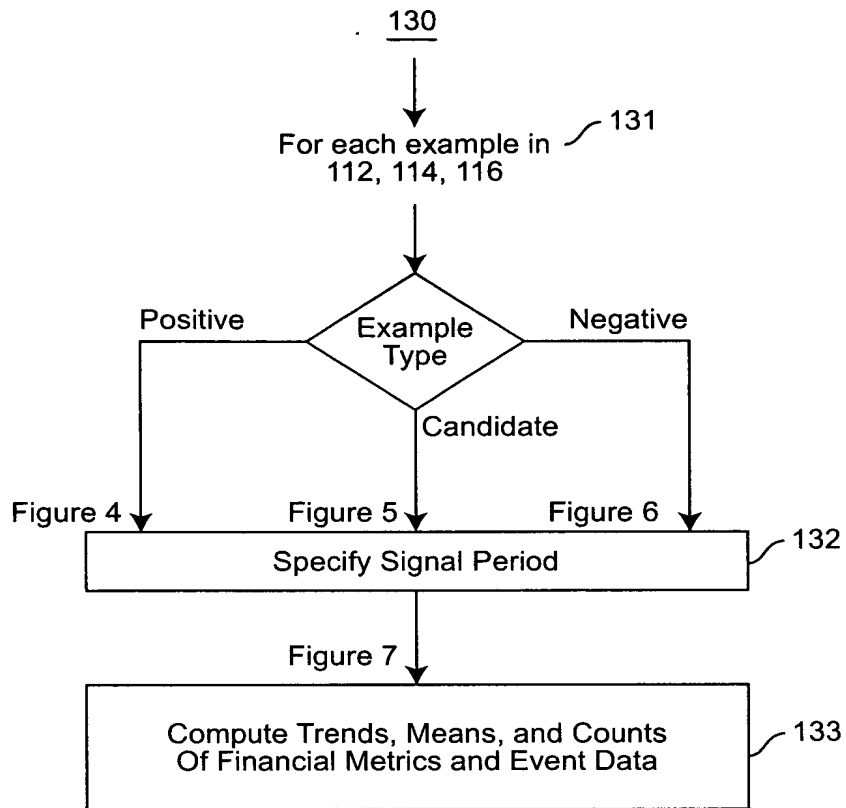


Figure 3

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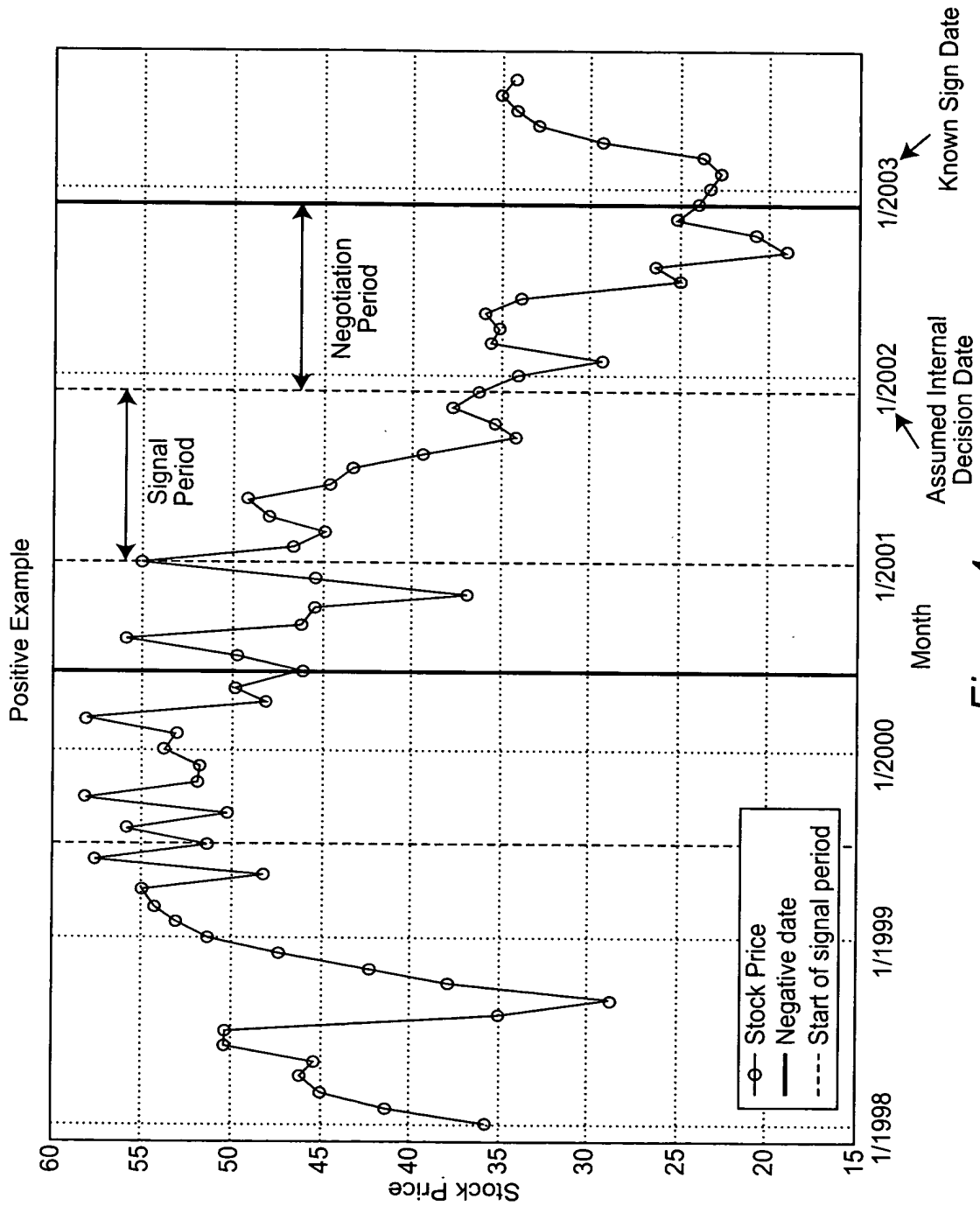


Figure 4

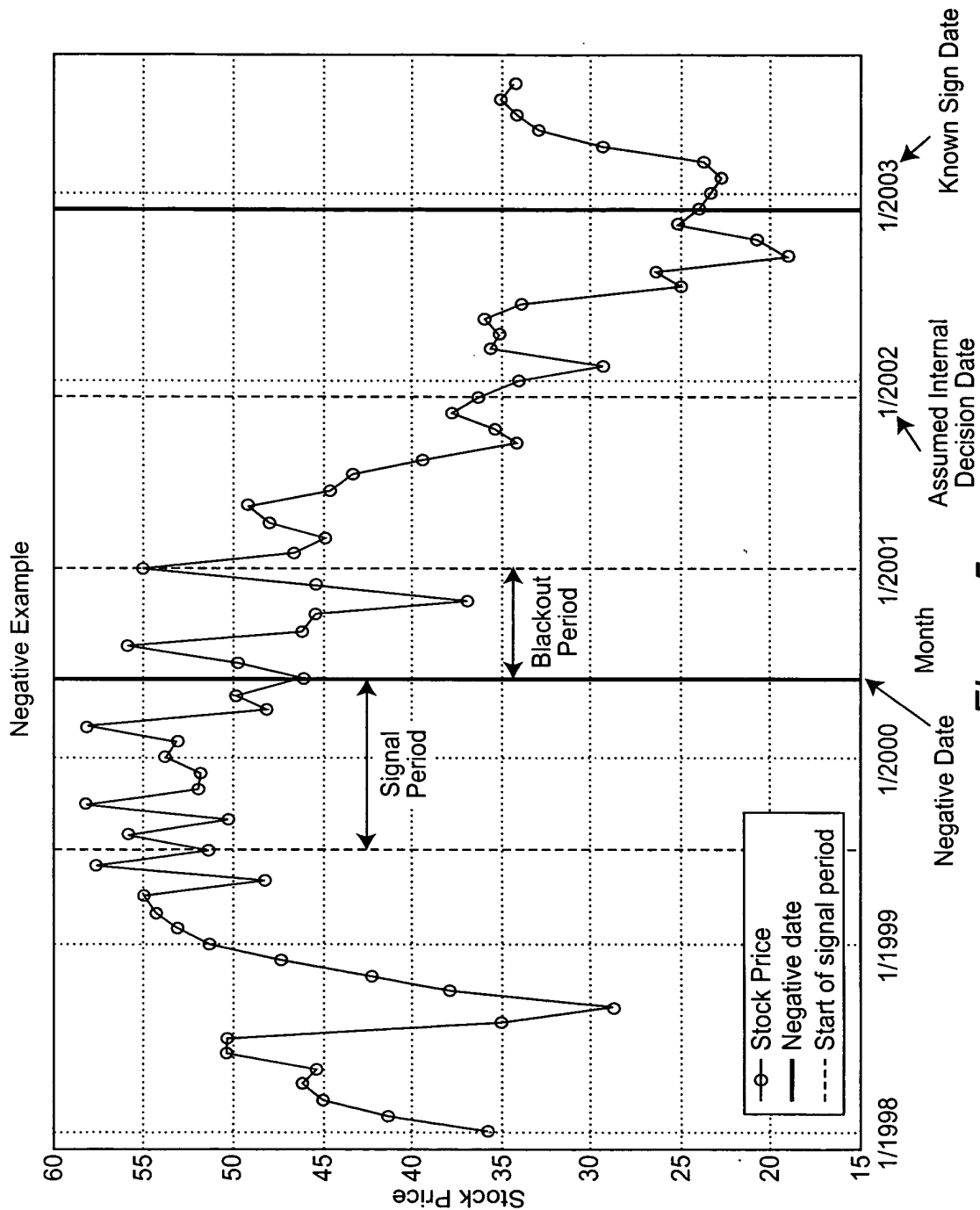


Figure 5

REPLACEMENT SHEET

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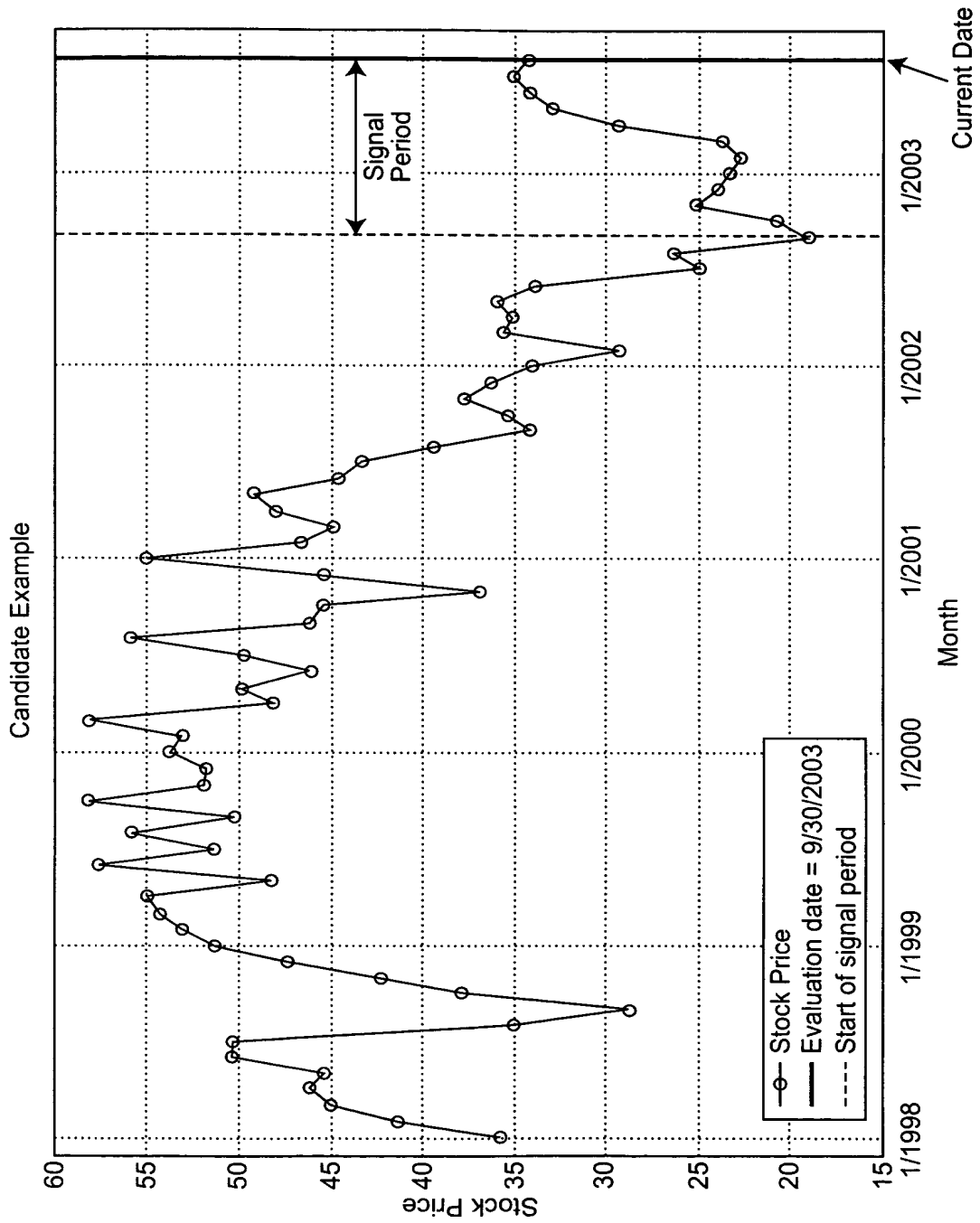


Figure 6

REPLACEMENT SHEET

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Number	Feature	Number	Feature
1	CEO CHM Change	22	MVA
2	CFO Change	23	MVA / Capital
3	COO PRE Change	24	Trend(Asset Turnover)
4	Diversification	25	Trend(EPS Year-to-Year)
5	EVA	26	Trend(EPS)
6	EVA / Capital	27	Trend(Expense/Revenue Year-to-Year)
7	Industry Propensity	28	Trend(Expense/Revenue)
8	IT_Spend / Revenue	29	Trend(Free Cash Flow Year-to-Year)
9	IT_Spend Per Employee	30	Trend(Free Cash Flow)
10	Mean(Asset Turnover)	31	Trend(Gross Assets)
11	Mean(Expense/Revenue)	32	Trend(Gross Profit Margin)
12	Mean(Gross Assets)	33	Trend(Inventory Turnover)
13	Mean(Gross Profit Margin)	34	Trend(Net Profit Margin)
14	Mean(Inventory Turnover)	35	Trend(Receivables Turnover)
15	Mean(Net Profit Margin)	36	Trend(Return on Assets)
16	Mean(Price/Earnings)	37	Trend(Return on Equity)
17	Mean(Receivables Turnover)	38	Trend(Return on Investment)
18	Mean(Return on Assets)	39	Trend(Revenue Year-to-Year)
19	Mean(Return on Equity)	40	Trend(Revenue)
20	Mean(Return on Investment)	41	Trend(S&P Credit Rating)
21	Mean(S&P Credit Rating)	42	Trend(Stock Price)
		43	Volatility(Expense/Revenue)

Figure 7

